

Date: August 6, 2026

Ref: ECS/0276/26

To: Ethiopian Capital Market Authority (ECMA)

Addis Ababa, Ethiopia

Subject: Letter of Consent by Ethio Capital Solutions (ECS)

We, Ethio Capital Solutions PLC, hereby confirm that we are acting as a Transaction Advisor to Berhan Bank Share Company in relation to the preparation and submission of the Prospectus and related documents submitted to the Ethiopian Capital Market Authority (ECMA).

We acknowledge that references to our name, our role, and the services rendered by us in connection with this transaction are included in the Prospectus and accompanying documents.

We hereby give our consent to the inclusion of our name and the description of our role as a Transaction Advisor in the Prospectus and any related regulatory filings submitted to ECMA. We further confirm that the information relating to us, as presented in the Prospectus, is true and accurate to the best of our knowledge and belief.

This consent is issued solely for the purpose of the Prospectus submission to ECMA and may not be used for any other purpose without our prior written approval.

Yours Faithfully,

A handwritten signature in blue ink, appearing to read 'Habtamu Eshetu', is written over the 'Yours Faithfully,' text.

Habtamu Eshetu

CEO

